

**VIET NAM FINANCIAL INVESTMENT
SECURITIES CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

No.: 04/TTr-VISC

Hanoi, 15/03/2025

PROPOSAL

Regarding: Approval of continuing to implement additional Underwriting services

To: The 2025 Annual General Meeting of Shareholders

Pursuant to Enterprise Law No. 59/2020/QH14, passed by the 14th National Assembly of the Socialist Republic of Vietnam on 17/6/2020;

Pursuant to Securities Law No. 54/2019/QH14, passed by the 14th National Assembly of the Socialist Republic of Vietnam on 29/11/2019;

Pursuant to Decree No. 155/2020/ND-CP issued by the Ministry of Finance on 31/12/2020, detailing the implementation of certain articles of the Securities Law;

Pursuant to Resolution No. 01/2024/NQ/DHDCD-VISC from the 2024 Annual General Meeting of Shareholders, dated 10/04/2024;

And in accordance with the Charter of Viet Nam Financial Investment Securities Corporation (hereinafter referred to as “the Company”),

The 2024 Annual General Meeting of Shareholders approved the expansion into the Securities Underwriting business. As per the provisions of the 2019 Securities Law and its implementing documents, the Company met the requirements to register for the additional securities underwriting business by 5/2024. On 27/05/2024, the Company submitted an application for this registration to the State Securities Commission. However, the registration process is incomplete due to the need to supplement and finalize additional documents as required by the relevant state agencies.

Therefore, the Board of Directors respectfully submits the following agenda items for consideration at the 2025 Annual General Meeting of Shareholders:

1. Approval for the addition of underwriting services.

2. Timeline for submitting registration documents: Once the complete documentation meets the requirements of the state agency, the Board of Directors will forward the dossier to the State Securities Commission for further appraisal and the issuance of a License, allowing the Company to commence securities underwriting activities for its clients.

Regards,

Cc:

- As above;
- Archived: Documents, Board of Directors.

ON BEHALF OF BOARD OF DIRECTORS

CHAIRMAN



Nguyễn Phúc Long